

Attachment E



Post-it® Fax Note	7671	Date	12/7/01	# of pages	8
To	Stephanie Muller DALLAS				
Co./Dept.	Co.				
Phone #	Phone #				
Fax #	Fax #				

Company Reports

Comprehensive Report: Utility Data Resources Inc

The following is the report you requested. This report will remain on file for 5 days.

Monitor your accounts to learn about changes that can affect your business relationships. Click on Continuous Monitoring to register this company, or to learn more. [Continuous Monitoring](#)

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ATTN: david white

COMPREHENSIVE REPORT

DUNS: 96-365-7556
UTILITY DATA RESOURCES INC
(SUBSIDIARY OF METERSMART L
P, DALLAS, TX)

FINANCIAL STRESS CLASS: 1
CREDIT SCORE CLASS: 3

201 BILLINGS STE 490
ARLINGTON TX 76010
TEL: 817 652-1933

KEY

=====				
LOWEST RISK		HIGHEST RISK		
1	2	3	4	5

SIC: 87 48
LINE OF BUSINESS: ENERGY INFORMATION SERVICES
YEAR STARTED: 1995
CONTROL DATE: 2001

DATE PRINTED: DEC 07 2001

CHIEF EXECUTIVE: VANCE HALL, PRESIDENT

EXECUTIVE SUMMARY

- The Financial Stress Class of 1 for this company shows that during the previous year, firms with this classification had a failure rate of .37% (37 per 10,000), which is lower than the national average.
- The Credit Score Class of 3 for this company shows that during the previous year, 10.4% of the firms with this classification paid one or more bills severely delinquent, which is lower than the national average.
- Subject company pays its bills within terms.
- Subject company's industry pays its bills an average 5 days beyond terms.
- Subject company pays its bills more promptly than the average for its industry.
- Special events are reported for this business.
- Under present management control less than 1 year.
- No record of open Suit(s), Lien(s), or Judgment(s) in the D&B database.
- History is incomplete.

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Sent to Chris
12/10/01

January 6, 2001 - GTO

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NOTE:

D&B has been unable to obtain sufficient financial information from this company to calculate business ratios. Our check of additional outside sources also found no information available on its financial performance.

To help you in this instance, ratios for other firms in the same industry are provided below to support your analysis of this business.

(Industry Norms Based on 72 Establishments)

Firm	Profitability %		Short-Term Solvency		Efficiency (%)		Utilization (%)	
	Return on Sales	Return on Net Worth	Curr Ratio	Quick Ratio	Assets/Sales	Sales/Net working Capital	Total Liabs/Net Worth	
Firm	UN	UN	UN	UN	UN	UN	UN	
Industry Median	4.9	28.7	2.0	1.7	41.6	5.5	77.1	
Industry Quartile	UN	UN	UN	UN	UN	UN	UN	

UN = Unavailable

FINANCIAL INFORMATION

07/11/01 Attempts to reach management regarding the control change were unsuccessful. An outside source verified operations for this concern.

As of July 10 2001 a search of Dun & Bradstreets Public Record database found no open suits, liens, judgements or UCCs to which Utility Data Resources Inc at 201 Billings Ste 490, ARLINGTON TX was named defendant or debtor. Public records received hereafter will be entered into the database and will be included in reports which contain a Public Filings section.

CUSTOMER SERVICE

If you need any additional information, or have any questions regarding this report, please call our Customer Service Center at (800) 234-3867 from anywhere within the U.S. From outside the U.S., please call your local D&B office.

END OF COMPREHENSIVE REPORT

Monitor your accounts to learn about changes that can affect your business relationships. Click on Continuous Monitoring to register this company, or to learn more.

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VANCE HALL, PRESIDENT

RUSSELL MCCLOUD, VICE PRESIDENT-
OPERATIONSGARY CRIDER, VICE PRESIDENT
PRODUCT DEVELOPMENTJEFF HILL, CONTROLLER-TREASURER-
SECRETARY

DIRECTOR(S): THE OFFICER(S)

Business started 1995 by officers. Present control succeeded June 2001.

This company began as a Texas corporation. In 1997 it reincorporated in the state of Delaware.

An inside source stated that on June 28 2001 Hunt Power L P of Dallas (a subsidiary of Hunt Consolidated Inc, Dallas, TX, DUNS #103994109), through its subsidiary, MeterSmart L P, Dallas, TX, DUNS #169967168 acquired Utility Data Resources Inc, Arlington, TX, DUNS #963657556. Further details are unavailable at this time.

Incomplete history caption has been applied because the exact stock ownership is undetermined.

VANCE HALL born 1946. 1995 and continues here. Prior to beginning this company he was manager of load research and DSM at Utility Translation Systems, Raleigh, NC. Prior to that he spent over 28 years working for Iowa Electric Light and Power, Cedar Rapids, IA and TU Electric, Dallas, TX.

RUSSELL MCCLOUD born 1955. 1997 and continues here. 1995-97 partner is Parity Solutions, Arlington, TX which merged into this company in 1997. 1975-95 employed by TU Electric, Dallas, TX. Civil engineering graduate of Texas A & M University and registered professional engineer in Texas.

GARY CRIDER born 1948. 1997 and continues here. 1995-97 partner is Parity Solutions, Arlington, TX which merged into this company in 1997. Previously employed by TU Electric, Dallas, TX for 28 years. Mr Crider is a certified NetWare engineer and a Novell professional developer.

JEFF HILL born 1957. 1998 to present active here. Prior to this served as vice president of a regional private mortgage banking firm. Prior to that served as CFO for an advertising agency. Mr Hill holds a finance degree from the University of Texas at Arlington and an accounting degree from Portland State University and a law degree from the University of Houston.

OPERATIONS

07/11/01 Subsidiary of Metersmart L P, Dallas, TX which operates as oil meter consultants.

As noted, this company is a subsidiary of MeterSmart L P, DUNS number 169967168, and reference is made to that report for background information on the parent company and its management.

Data management company providing data collection, billing administration, load research, direct load control software installation and real-time pricing primarily for electric and gas utility industries (100%).

ADDITIONAL TELEPHONE NUMBER(S): Facsimile (Fax) 817 652-1935. Terms are net 30 days. Has 35 account(s). Sells to manufacturers, wholesale, retail, commercial concerns and government. Territory: United States. Nonseasonal.

EMPLOYEES: 14 which includes officer(s).

FACILITIES: Leases 3,600 sq. ft. in one story brick building.

LOCATION: Industrial section on side street.

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FINANCIAL SUMMARY

KEY BUSINESS RATIOS

OVER \$100,000	0	0	0
\$50,000 - 99,999	0	0	0
\$15,000 - 49,999	0	0	0
\$ 5,000 - 14,999	0	0	0
\$ 1,000 - 4,999	1	1,000	100
Under 1,000	6	1,950	100

PAYMENT ANALYSIS BY INDUSTRY

There are 7 payment experiences in D&B's file for the most recent 12 months, with 6 experiences reported during the last three month period.

	Total Recd #	Dollar Amount \$	Highest Credit \$	Within Terms	Slow 1-30 %	Slow 31-60 %	Slow 61-90 %	Slow 91+ %
Total in D&B's File	7	2,950	1,000					
Industry								
Telephone communictns	2	850	750	100	0	0	0	0
Nonclassified	2	100	50	100	0	0	0	0
Ret-direct selling	1	1,000	1,000	100	0	0	0	0
Whol office supplies	1	500	500	100	0	0	0	0
Trucking non-local	1	500	500	100	0	0	0	0

OTHER PAYMENT CATEGORIES:

Cash Experiences	0	0
Paying Record Unknown	0	0
Unfavorable Comments	0	0
Placed for Collection		
with D&B	0	0
other	0	N/A

PUBLIC FILINGS SUMMARY

The following data includes both open and closed filings found in D&B's database on the subject company.

Record Type	#	Most Recent Filing Date
Bankruptcy Proceedings	0	-
Judgments	0	-
Liens	0	-
Suits	0	-
UCC's	0	-

BUSINESS BACKGROUND

HISTORY

The Corporate Details provided below may have been submitted by the management of the subject business and may not have been verified with the government agency which records such data.

BUSINESS TYPE: Corporation -	DATE INCORPORATED: 12/30/1997
Profit	STATE OF INCORP: Delaware

07/11/01

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this classification that were reported 90 days past due or more by creditors. The calculation of this value is based on an inquiry weighted sample.

- The Percentile ranks this firm relative to other businesses. For example, a firm in the 80th percentile has a lower risk of paying in a severely delinquent manner than 79% of all scorable companies in D&B's files.

CREDIT SCORE NORMS

Norms for Companies in the Same ...	National Percentile
- Region (WEST SOUTH CENTRAL)	51
- Industry: BUSINESS, LEGAL AND ENGINEERING SERVICES	50
- Employee Range (10-19)	56
- Years in Business Range	36
- Subject Company	57

Key Comparisons

The subject company has a Credit Score Percentile that shows:

- Lower risk than other companies in the same region.
- Lower risk than other companies in the same industry.
- Lower risk than other companies in the same employee size range.
- Lower risk than other companies with a comparable number of years in business.

PAYMENT TRENDS

PAYDEX scores below are based on dollar weighted trade in most recent 12 mos.

	'00	'00	'00	'00	'01	'01	'01	'01	'01	'01	'01	'01	'01	'01	'01	'01
	MAR	JUN	SEP	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
FIRM	7	47	47	48	48	46	49	49	49	49	UN	80	80	80	80	80
Industry																
Quartiles																

Upper	80	80	80	80			80			80			80			
Median	78	77	77	77			77			77			77			
Lower	69	69	68	68			68			68			68			

Industry PAYDEX based on:

SIC: 8748

2,631 Firms

KEY TO PAYDEX SCORES:

80 Within terms

77 5 Days Beyond Terms

7 +120 Days Beyond Terms

SUMMARY OF PAYMENT HABITS

Dollar Range Comparisons:

Suppliers That Extend Credit of...	Number of Experiences:	Total Amount	% of Dollars Within Terms
	#	\$	%

to creditors. The Incidence of Financial Stress - National Average represents the national failure rate and is provided for comparative purposes.

- The Financial Stress National Percentile reflects the relative ranking of a company among all scorable companies in D&B's file.
- The Financial Stress Score offers a more precise measure of the level of risk than the Class and Percentile. It is especially helpful to customers using a scorecard approach to determining overall business performance.
- All Financial Stress Class, Percentile, Score and Incidence statistics are based on 1997.

FINANCIAL STRESS NORMS

Norms for Companies in the Same ...

National
Percentile

- Region (WEST SOUTH CENTRAL)	45
- Industry: BUSINESS, LEGAL AND ENGINEERING SERVICES	51
- Employee Range (10-19)	68
- Years in Business Range	16
- Subject Company	84

Key Comparisons

The subject company has a Financial Stress Percentile that shows:

- Lower risk than other companies in the same region.
- Lower risk than other companies in the same industry.
- Lower risk than other companies in the same employee size range.
- Lower risk than other companies with a comparable number of years in business.

CREDIT SCORE SUMMARY

The Credit Score Class predicts the likelihood of a firm paying in a severely delinquent manner (90+ Days Past Terms) over the next twelve months. It was calculated using statistically valid models and the most recent payment information in D&B's files.

Credit Score Class:	3
Incidence of Delinquent Payment Among Companies with this Classification:	10.40%
Percentile:	57

The Credit Score Class for this company is based on the following factors:

- Payment information in the D&B files indicates no slow payment(s) nor negative comment(s).
- No record of open suit(s), lien(s) or judgment(s) in the D&B files.
- Control age or date entered in D&B files indicates higher risk.

Notes:

- The Incidence of Delinquent Payment is the percentage of companies with

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CREDIT CAPACITY SUMMARY

D&B Rating:	--	Payment Activity
		(based on 7 experiences):
# of Employees		Average High Credit: \$421
Total:	14	Highest Credit: \$1,000
		Total Highest Credits: \$2,950
Worth:	-	
Working Capital:	-	

===== SPECIAL EVENTS

07/11/01 An inside source stated that on June 28 2001 Hunt Power L P of Dallas (a subsidiary of Hunt Consolidated Inc, Dallas, TX, DUNS #103994109), through its subsidiary, MeterSmart L P, Dallas, TX, DUNS #169967168 acquired Utility Data Resources Inc, Arlington, TX, DUNS #963657556. Further details are unavailable at this time.

Business started 1995 by officers. Present control succeeded June 2001.

===== FINANCIAL STRESS SUMMARY

The Financial Stress Model predicts the likelihood of a firm ceasing business without paying all creditors in full, or reorganizing or obtaining relief from creditors under state/federal law over the next 12 months. Scores were calculated using a statistically valid model derived from D&B's extensive data files.

Financial Stress Class:	1
(Highest Risk: 5; Lowest Risk: 1)	
Incidence of Financial Stress Among Companies with this Classification:	0.37% (37 per 10,000)
Incidence of Financial Stress:	0.80% (80 per 10,000)
- National Average	
Financial Stress National Percentile:	84
(Highest Risk: 1; Lowest Risk: 100)	
Financial Stress Score:	1511
(Highest Risk: 1,001; Lowest Risk: 1,850)	

The Financial Stress Class for this company is based on the following factors:

- Payment information in the D&B files indicates no slow payment(s) nor negative comment(s).
- No open record of suit(s) in the D&B files.
- No record of open lien(s), or judgements(s) in the D&B files.
- Age or date entered in the D&B files indicates higher risk.

Notes:

- The Financial Stress Class indicates that this firm shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience financial stress.
- The Incidence of Financial Stress shows the percentage of firms in a given Class that discontinued operations over the past year with loss